

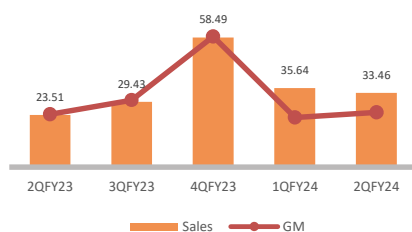
GATM Result Review - 2QFY24



Tuesday, February 27, 2024

Rupees' millions	2QFY24	1QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	33,460	23,511	42.3% ▲	69,102	51,008	35.5% ▲
Cost of Sales	29,327	20,713	41.6% ▲	60,980	44,569	36.8% ▲
Gross Profit	4,133	2,799	47.7% ▲	8,121	6,439	26.1% ▲
Operating Cost	1,616	1,420	13.8% ▲	3,401	2,796	21.7% ▲
Other Income	257	591	143.5% ▼	761	723	5.3% ▲
Operating Profit	2,773	1,970	40.8% ▲	5,482	4,366	197.9% ▲
Finance Cost	1,577	1,141	38.2% ▲	3,167	1,840	72.1% ▲
Profit Before Taxation	1,196	828	44.4% ▲	2,315	2,526	8.4% ▼
Taxation	493	764	35.5% ▼	1,014	1,090	6.9% ▼
Profit After Taxation	703	64	993.7% ▲	1,300	1,437	9.5% ▼
Earnings Per Share	0.95	0.09	993.7% ▲	1.76	1.94	9.5% ▼
Dividend	0.00	0.00		0	0.00	
Bonus	0%	0%		0	0.00	
Gross Margin	12.4%	11.9%	0.4% ▲	11.8%	12.6%	0.9% ▼
Operating Cost to Sales	4.8%	6.0%	1.2% ▼	4.9%	5.5%	0.6% ▼
Other Income to Sales	0.8%	2.5%	1.7% ▼	1.1%	1.4%	0.3% ▼
Effective Taxation	41.2%	92.2%	51.0% ▼	43.8%	43.1%	0.7% ▲
Net Margin	2.1%	0.3%	1.8% ▲	1.9%	2.8%	0.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

